



**Transforming tomorrow.
The power of AI & XR.**

February 2025

Our mission.

MISSION

“Supercharging
Spatial Computing with
AI in the digital world, to
create tangible value for
business.”

Our mission.

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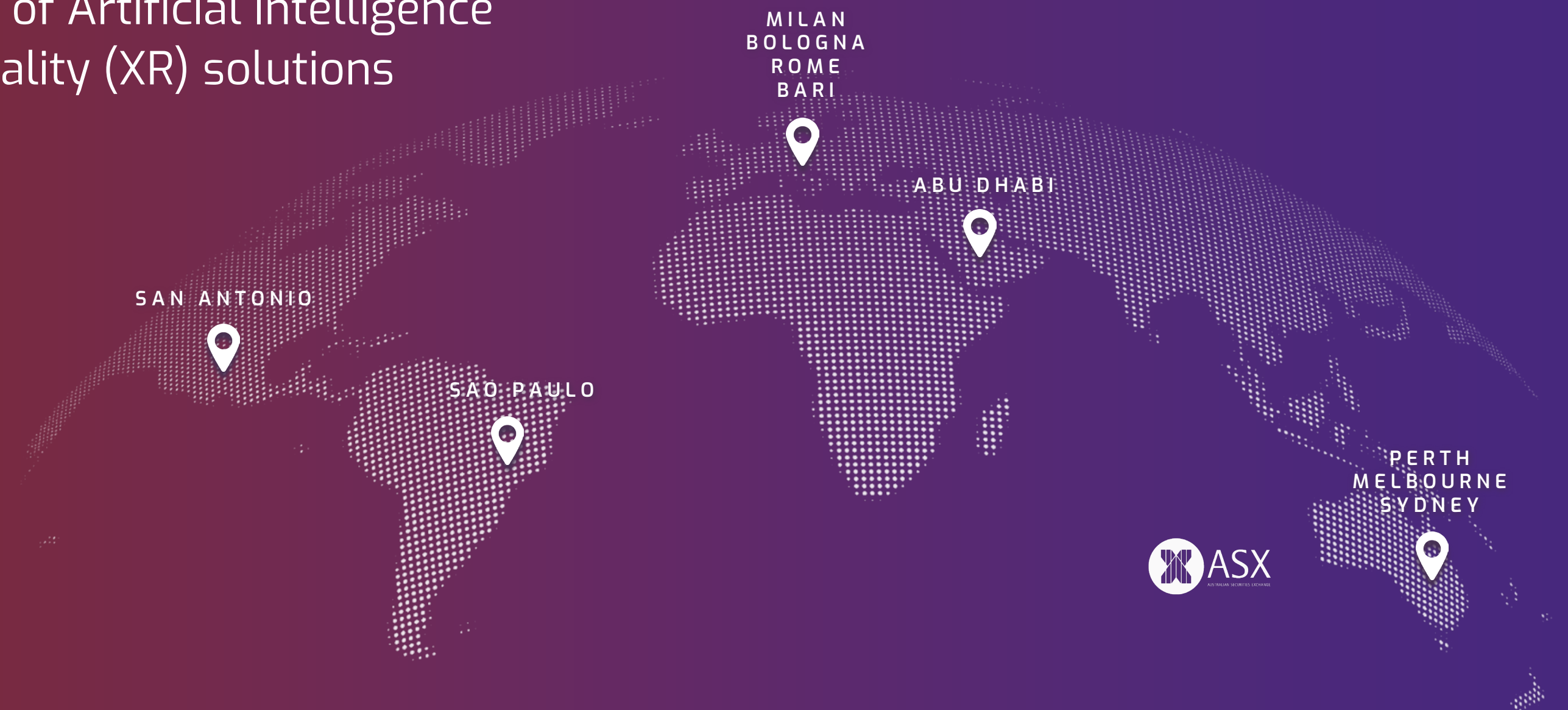
“Supercharging Spatial Computing with AI in the digital world, to create tangible value for business.”

VALUE PROPOSITION

“We transform business operations with XR + AI, integrating data to enhance workflows, collaboration, training, and sales.”

Company overview.

- Vection Technologies Ltd (ASX: VR1)
- European Head Office with global presence
- 200 employees globally
- Leader in integration of Artificial Intelligence (AI) and Extended Reality (XR) solutions



Value proposition.

GENERATIONAL TECHNOLOGIES



INTEGRATED SOLUTIONS



DIVERSE APPLICATION & USE CASES



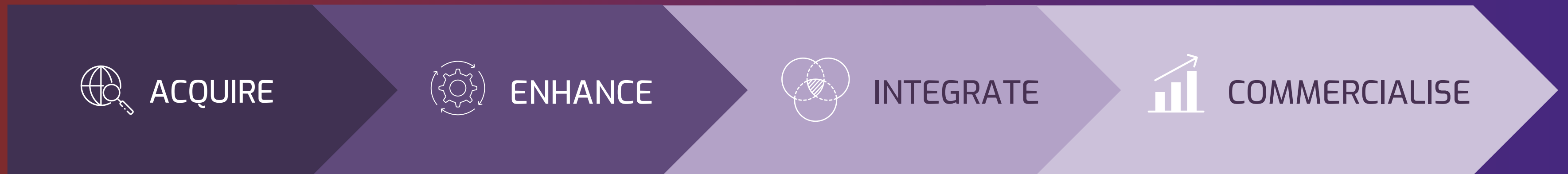
SIGNIFICANT GLOBAL MARKET ACROSS MULTIPLE SECTORS



From foundation to the future.



Growth strategy.



70%

Of revenue via organic growth
– up-sell/x-sell and
geographical expansion.

30%

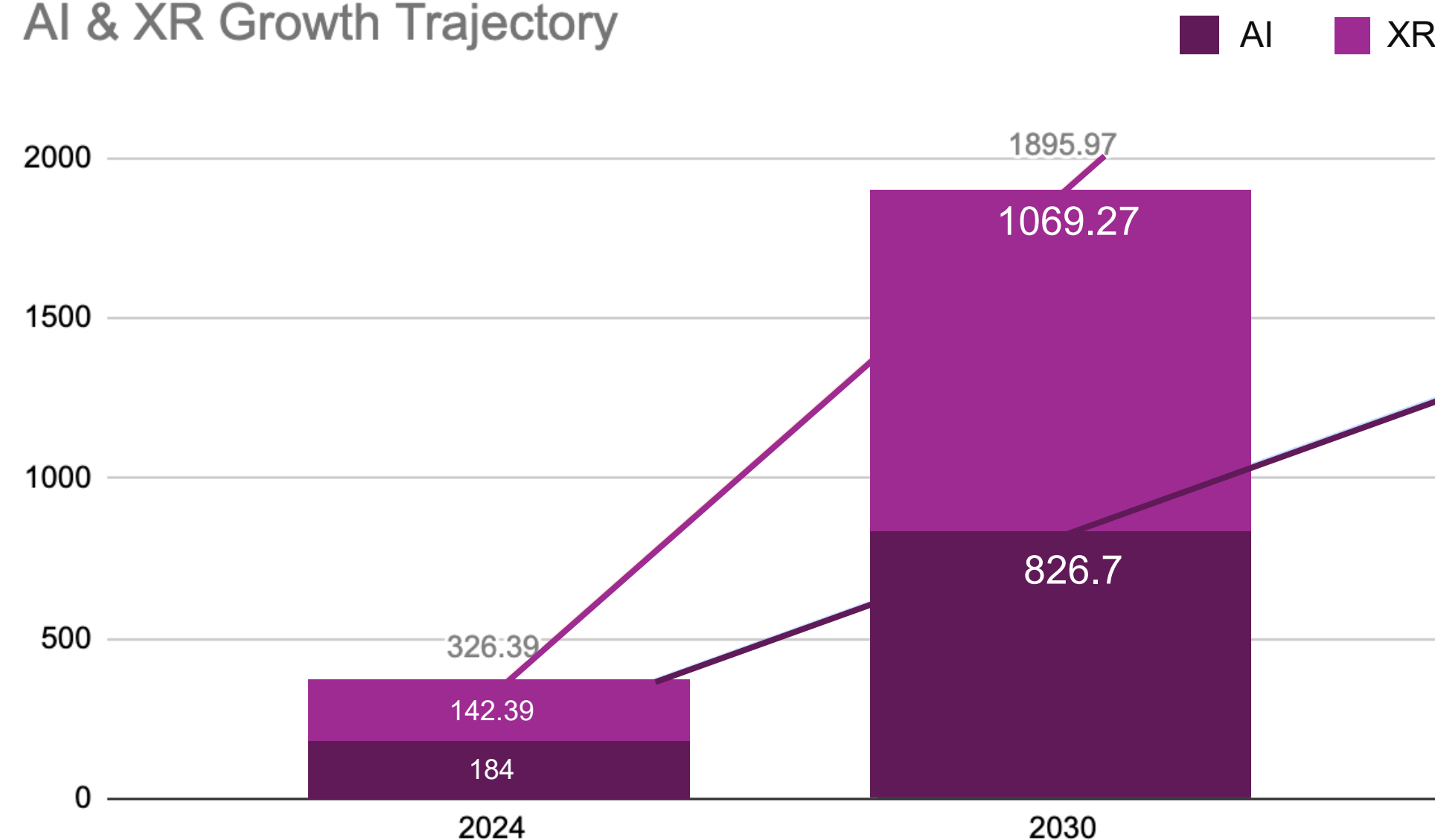
Of revenue growth via
acquisitions – new capabilities
and markets.

15-18%

Current R&D investment
against revenue to drive
further innovation.

Addressable market – AI & XR.

AI & XR Growth Trajectory



The XR market is expected to grow to over \$1 trillion USD by 2030 (CAGR of 27.7%)^{*}

The AI market is expected to grow to over USD \$800m by 2030 (CAGR of 32.9%).[^]

^{*}"Extended Reality Market Size, Share & Trends Analysis Report By Component (Hardware, Software, Services), By Technology (VR, AR, MR), By Application, By Region, And Segment Forecasts, 2024 - 2030" published by Grand View Research

[^]"Artificial Intelligence (AI) Market Size, Growth & Trends Report, 2024-2030" published by Statista.

Core offering: AI + custom hardware.

Value proposition:

'Plug and play' conversational AI platform:

- Context awareness-based responses
- Seamless integration with API first architecture
- 'Self manage' dashboards and reporting

Use cases:

- Human-like customer service interactions
 - Seamless integration with kiosk hardware
 - Virtual avatars to enhance engagement
- Data synthesis for business
- Process automation
- Advanced training applications



Core offering: XR/Spatial Computing + custom hardware.

Value proposition:

SaaS products/custom projects:

- Solution/environment agnostic:
 - Spatial computing - MR/AR
 - Immersive - VR

Use cases:

- Product development/prototyping
- Education
- Operations/maintenance
- Advanced training with high degree of realism
- Marketing/sales
- Can be integrated with custom hardware for 'pop up' XR stations



BLANK CANVAS

SHELFZONE™



MINDESK



3D FRAME



XRKIOSK

Core offering: Enterprise hardware (ALGHO APPLICANCE).

Value proposition:

Enterprise level hardware solution - partnership between Dell & Quest IT:

- Robust Data Governance: on premise deployment mitigates cybersecurity risks
- Scalability: can be augmented as business requirements evolve
- Global Market Credibility
- Enhanced Marketing & Sales Presence - access to Dell sales team and co-marketing opportunities



DELL Technologies
PLATINUM PARTNER

Success story: Multi-year VR education platform + SaaS licence deal.

Need

Create a more immersive way for students to learn to improve engagement and learning outcomes – in partnership with Cometa.

Solution

- XR based education platform to be delivered over 3-year agreement, including:
 - Licences for teachers and students
 - Content and XR software
 - Remote assistance and ongoing SLA

Commercials

Expected revenue of \$3.6m in subscriptions and XR content over FY25/26.



Success story: VR based training module for bridge operations.



Need

Digitise a comprehensive training module for the operation of the Sydney Spit Bridge to de-risk dependence on a limited number of operators.

Solution

Document standard and emergency operational procedures and bring into a high detail VR based training program.

Results

Glowing commendations from all operators around the realism and accuracy of the experience, with potential rollout for other use cases being explored.

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Powerful integrations & partnerships.

SOFTWARE INTEGRATIONS



ChatGPT



webex
by CISCO

HARDWARE INTEGRATIONS



PARTNERSHIPS & RESELLERS



Empowering innovators around the world.



EDGE



NATUZZI



FERRERO



MBDA

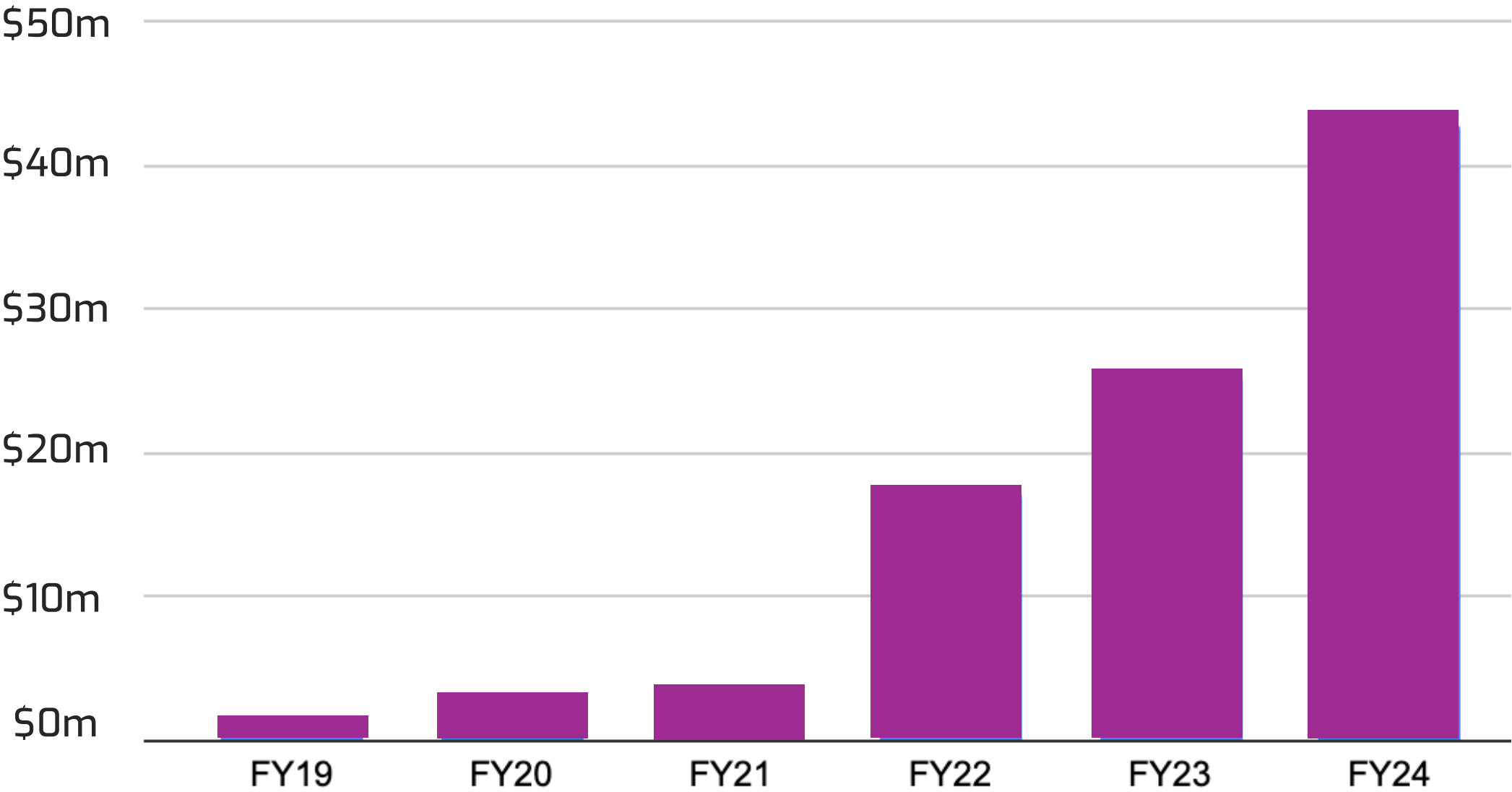


Bedshed



A strong growth trajectory.

Revenue by financial year

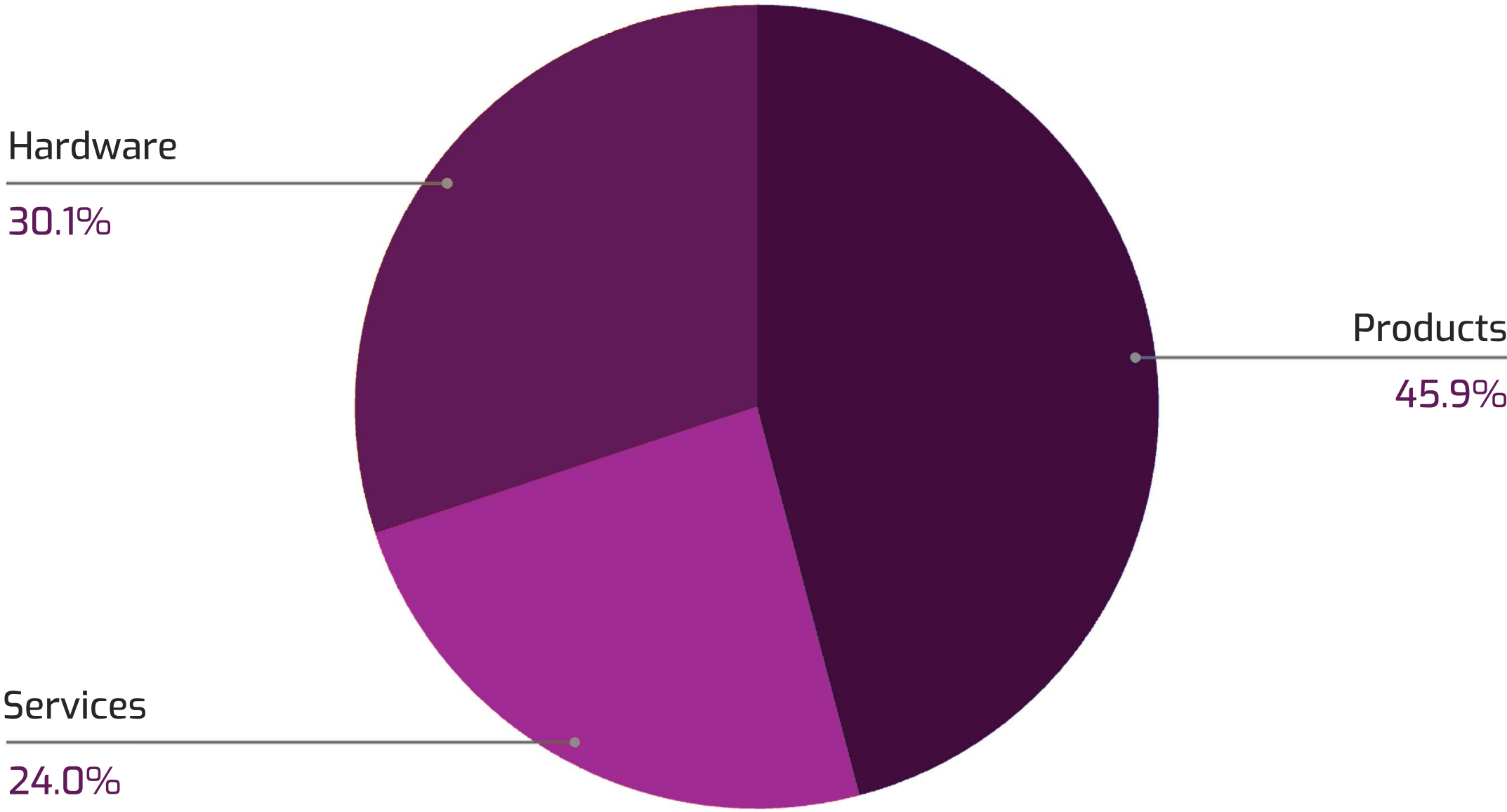


Consistent Growth
FY24 revenue circa \$42.8m, including \$10m from The Digital Box acquisition.

99.3%
CAGR over 6 years.

Revenue composition.

Revenue composition (%)



Vection's revenue split comprises:

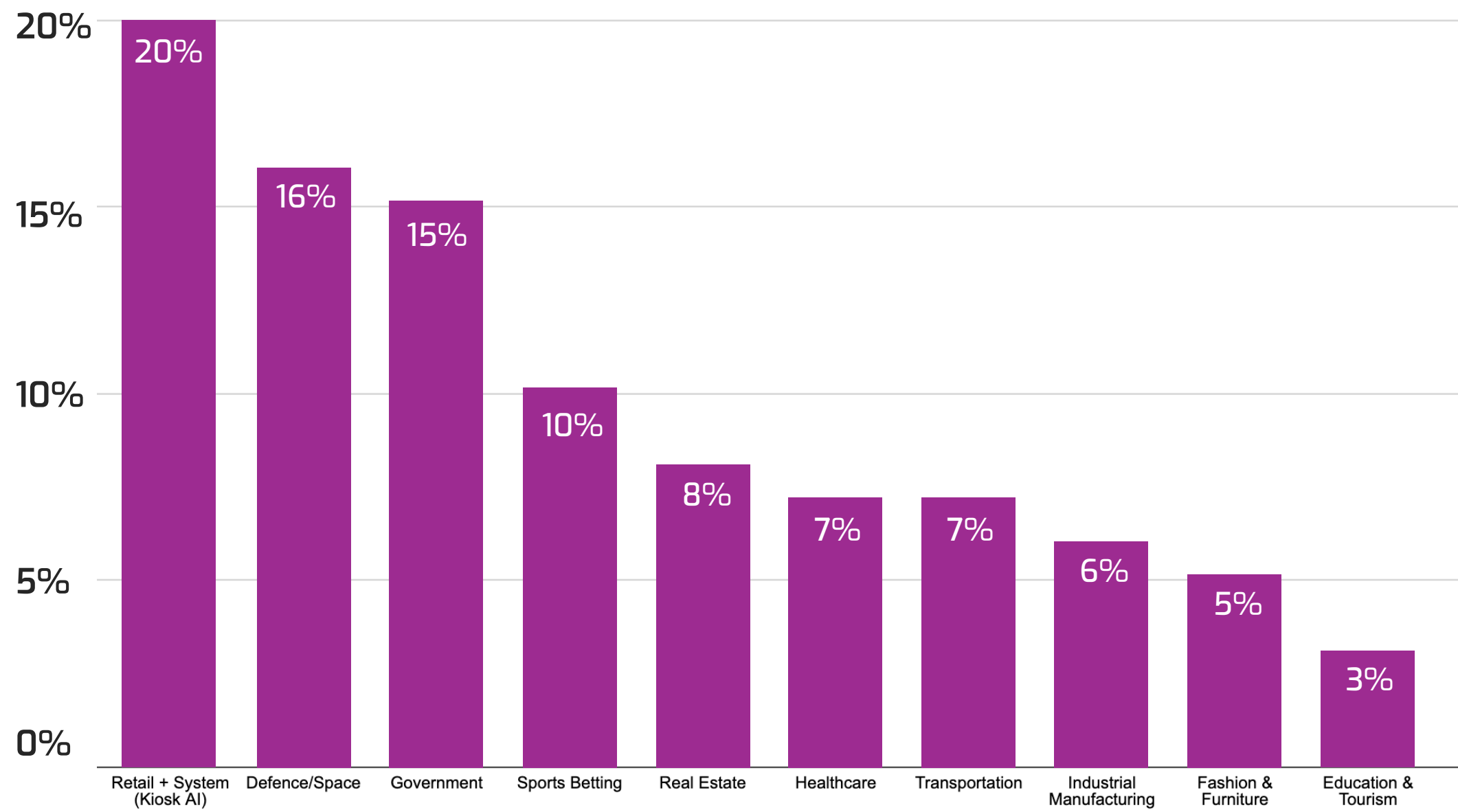
- Platforms & custom products
- Custom hardware solutions
- Services - including consulting and 3D content creation.

Blended GP% for FY25 is tracking to 35-40%.

*As at Half Year FY25.

Diverse revenue composition.

Revenue by Industry (%)



- Retail, Defence/Space and Government contracts account for 51% of global revenue at present.*
- Real estate, healthcare and infrastructure represent strong growth potential in the coming 2-3 years.

*As at Half Year FY25.

Strong Half Year results.

FY25 Half Year
Revenue

+59.6%

\$17.4m 1H25 revenue up
59.6% against 1H24 PCP
at \$10.9m.

Recurring
Revenue

+204%

Against PCP; 34%
of 1H25 Pro Forma
unaudited revenue.

Operating
Cash Flow

+\$0.1m

Up from (\$1.2m) in previous
corresponding period.

Committed
revenue

\$31.6m

Total contract value as at 1H25.

Looking forward:

USA

- Expansion in key industries
- CARE AR partnership leverage
- Potential acquisition to unlock revenue and sales distribution

EUROPE (ITALY/FRANCE/GERMANY)

- Integration/commercialisation of Algho - focus industries:
 - Government
 - Education
 - Manufacturing
 - Furniture and fashion

MIDDLE EAST (UAE/KSA)

- Focus industries:
 - Government
 - Real Estate (UAE/KSA)

APAC (AUSTRALIAN FOCUS):

- Marketing localisation
- Algho commercialisation
- High value corporates/use cases – e.g. Mining/Resources

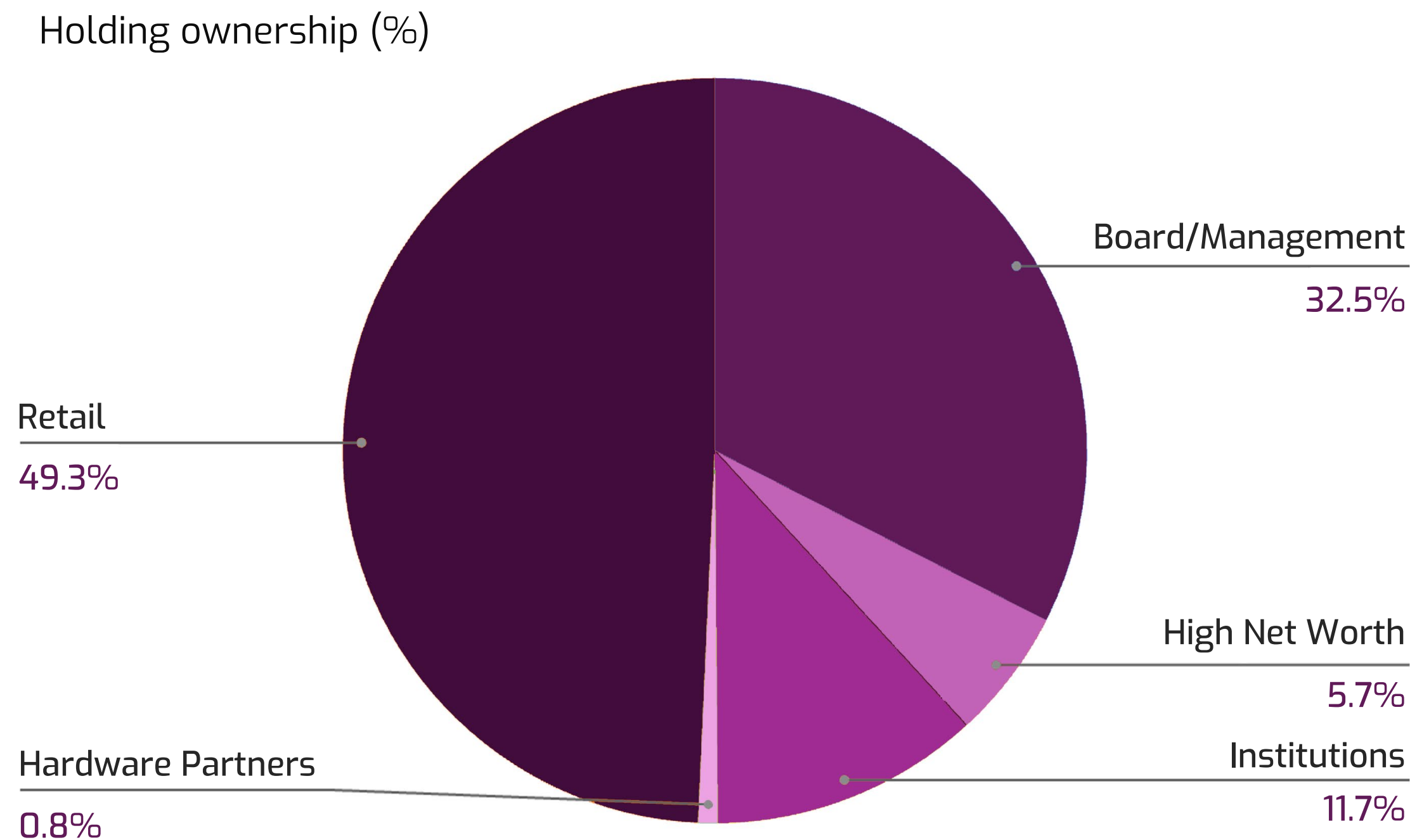
Corporate snapshot.

VR1	Fully Paid Ordinary Shares	1,327m
VR1	TDB Consideration to be issued	357m
VR1	Fully Diluted	1,684m
Share Price	31 January 2025	\$0.038
Market Cap	Fully Diluted; 31 January 2025	\$60m
Cash at bank	31-December-24	\$3.6m
Debt	Long-term debt (consolidated*)	\$11.7m
Other Securities^		
VR10	Options expiring 11 Nov 2025, Ex. \$0.018	270m
VR1AA	Performance Rights	23.3m
VR1AN	Option expiring 3 Dec 2024, Ex. \$0.25	32.5m
VR11	Performance Rights (TDB)	34

*Includes \$8.6m from The Digital Box acquisition.

^Fully diluted.

Shareholding distribution.



Board members and management accounts for a substantial interest in the company.*

*As at August 2024, with Board category grouping includes shareholding of former Non-Executive Director, Gabriele Sorrento, who has subsequently resigned from the Board.

Share Price trajectory

Share Price (12-month view)



Significant new contract and partnership announcements underpinned a price resurgence towards end CY2024.

Date range: 15 January 2024 – 31 January 2025.

Board of Directors & Australian Representative.



Marco Landi

Independent Non-Executive
Chair

Former COO of Apple,
President of BMC Software
EMEA and Senior Executive
of Texas Instruments, Inc.



Gianmarco Biagi

Managing Director & CEO

Ex-CEO of multinational
companies, President of
Settepontonove Holding, with
20+ years expertise in
manufacturing & new
technologies.



Derek Hall

Company Secretary

Company Secretary, finance
expert with extensive
experience in process
improvement, tech, mining,
oil & gas, and compliance.



Cameron Petricevic

Independent Non-Executive
Director

With over 20 years of experience
in the financial industry as an
executive and board member of
private and ASX-listed companies.
Qualified Actuary (AIAA) and a
graduate of the Australian
Institute of Company Directors
(GAICD).



Lorenzo Biagi

Executive Director

Executive Director with 10+
years in virtual reality tech,
sales, and cost control,
improving corporate
development and innovation.



AUSTRALIAN REPRESENTATIVE

Paul Clayton

General Manager,
Blank Canvas Studios

CEO, APAC, Vection Technologies –
responsible for Vection's Australian
commercialisation strategy.



Jacopo Merli

Executive Director & COO

Founder of JMC Group,
acquired by Vection, with
experience in critical sectors
like Military & Telco.

Forward-looking statements.

Certain statements in this release are **forward-looking statements**. These statements are not historical facts but are based on Vection Technologies' current expectations, estimates, and projections about the industry in which it operates, as well as its beliefs and assumptions. Forward-looking statements can generally be identified by words such as **"anticipate," "believe," "expect," "project," "forecast," "estimate," "intend," "should," "will," "could," "may," "target," "plan"** and other similar expressions, as defined under applicable securities laws.

Forward-looking statements include **indications, guidance, or outlook on future earnings, distributions, financial position, or performance**. These statements are not **guarantees of future performance** and are subject to known and unknown risks, uncertainties, and other factors—some of which are beyond Vection Technologies' control. These factors may be difficult to predict and could cause actual results to differ materially from those expressed or implied in forward-looking statements.

Vection Technologies **cautions shareholders and prospective investors** not to place undue reliance on these forward-looking statements, which reflect the company's views only as of the date of this release. There can be no assurance that actual outcomes will not differ materially from these statements.

Vection Technologies is under no obligation to publicly update or revise any forward-looking statements to reflect subsequent events, circumstances, or unanticipated developments, **except as required by law or relevant regulatory authorities**.



Thankyou.

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